

LAW OFFICE OF DENVIL F. CROWE

Thank you for completing the following form. We realize the information asked for is confidential, but in order for our firm to give you the best recommendation for your particular situation, please complete the form fully and accurately. If you did not know exact figures, please complete the blank with your best guess.

DATE: _____ How did you hear about us? _____

Your Full Name _____ Spouse's Full Name: _____

Home Address: _____ Spouse's Address _____

City _____ State _____ City: _____ State: _____

Zip _____ County _____ Zip _____ County _____

How Long _____ How Long _____

Home Phone _____ Home Phone: _____

Work Phone _____ Work Phone: _____

Fax Phone _____ Fax Phone: _____

Cell Phone _____ Cell Phone: _____

Cell Phone Provider _____ Cell Phone Provider _____

E-Mail: _____ E-Mail: _____

Social Security Number _____ Social Security Number: _____

Date of Birth _____ Date of Birth _____

Never Married Married and living together Married and living apart Divorced Widowed

Employer's name: _____ Employer's name: _____

Employer's address: _____ Employer's address: _____

Occupation and nature of business: _____ Occupation and nature of business: _____

Dates employed: _____ Dates employed: _____

Do you have any children living at home? (name, age) _____

Do you own your home or do you rent? (Circle one) Own Rent

Have you ever filed Bankruptcy: _____ When? _____

Are you behind in house or rent payments? (yes/no _____).....How much? \$ _____

Do you owe the IRS? (yes/no _____).....How much? \$ _____

Do you owe state taxes? (yes/no _____).....How much? \$ _____

Do you owe property taxes? (yes/no _____).....How much? \$ _____

Do you owe on student loans? (yes/no _____).....How much? \$ _____

Are you behind in child or spousal support? (yes/no _____).....How much? \$ _____

Do you have any insufficient funds checks outstanding? (yes/no _____).....How much? \$ _____

Do you have any co-signers on any of your debts? (yes/no _____)

Have you co-signed on any debts for someone else? (yes/no _____)

OFFICE USE

SECURED DEBTS

Home loans:

Mortgage Co. _____ Mthly. Pmt. \$ _____
"Pay Off" Amount \$ _____ Amt. Behind: \$ _____ Value: \$ _____

Office Use Only
Mortgage Contract
Land (In / Not In) Mortgage

Mortgage Co. _____ Mthly. Pmt. \$ _____
"Pay Off" Amount \$ _____ Amt. Behind: \$ _____ Value: \$ _____

Office Use Only
Mortgage Contract
Land (In / Not In) Mortgage

Mortgage Co. _____ Mthly. Pmt. \$ _____
"Pay Off" Amount \$ _____ Amt. Behind: \$ _____ Value: \$ _____

Office Use Only
Mortgage Contract
Land (In / Not In) Mortgage

Vehicles:

List all vehicles in which your name appears on the title, whether there is a debt against them or not

Auto Creditor: _____ Year/Make _____
"Pay Off" Amount \$ _____ Payments: \$ _____ Value \$ _____

Office Use Only
PM NPM/P
of Pmts Behind _____

Auto Creditor: _____ Year/Make _____
"Pay Off" Amount \$ _____ Payments: \$ _____ Value \$ _____

Office Use Only
PM NPM/P
of Pmts Behind _____

Auto Creditor: _____ Year/Make _____
"Pay Off" Amount \$ _____ Payments: \$ _____ Value \$ _____

Office Use Only
PM NPM/P
of Pmts Behind _____

Auto Creditor: _____ Year/Make _____
"Pay Off" Amount \$ _____ Payments: \$ _____ Value \$ _____

Office Use Only
PM NPM/P
of Pmts Behind _____

Do you have any recreational vehicles, motorcycles, boats, trailers, vehicles, etc?

Creditor: _____ Year/Make _____
Balance Due \$ _____ Payments: \$ _____ Value \$ _____

Office Use Only
PM NPM/P
of Pmts Behind _____

Creditor: _____ Year/Make _____
Balance Due \$ _____ Payments: \$ _____ Value \$ _____

Office Use Only
PM NPM/P
of Pmts Behind _____

Loans for the purchase of furniture, appliances, stereo, etc. or loans for which you have pledged household items as collateral.

Creditor: _____ Collateral: _____
Value \$ _____ Balance Due: \$ _____ Payment: \$ _____

Office Use Only
PM NPM/P AV
of Pmts Behind _____

Creditor: _____ Collateral: _____
Value \$ _____ Balance Due: \$ _____ Payment: \$ _____

Office Use Only
PM NPM/P AV
of Pmts Behind _____

Creditor: _____ Collateral: _____
Value \$ _____ Balance Due: \$ _____ Payment: \$ _____

Office Use Only
PM NPM/P AV
of Pmts Behind _____

Creditor: _____ Collateral: _____
Value \$ _____ Balance Due: \$ _____ Payment: \$ _____

Office Use Only
PM NPM/P AV
of Pmts Behind _____

MONTHLY INCOME

Your total monthly take home pay..... \$ _____
 Spouse's monthly take home pay.....\$ _____
 Other monthly income (odd jobs, second job, child support, food stamps, rental income, etc.).....\$ _____

MONTHLY EXPENSES

Approximate expense amounts will be sufficient.

TYPE OF EXPENSE	DEBTOR	OFFICE USE
House payment or rent (include lot rental).....	\$ _____	\$ _____
Utilities: Electricity and heating fuel (gas/propane company).....	\$ _____	\$ _____
Water and sewer.....	\$ _____	\$ _____
Telephone (including cellular phone and long distance).....	\$ _____	\$ _____
Cablevision.....	\$ _____	\$ _____
Garbage pickup.....	\$ _____	\$ _____
Other: _____.....	\$ _____	\$ _____
Home maintenance.....	\$ _____	\$ _____
Food.....	\$ _____	\$ _____
Clothing.....	\$ _____	\$ _____
Laundry & dry cleaning.....	\$ _____	\$ _____
Medical & dental expenses (not already taken out of a paycheck).....	\$ _____	\$ _____
Transportation & car expenses (Gas/repairs/maintenance).....	\$ _____	\$ _____
Insurance: House or renter's (if not included in house payment).....	\$ _____	\$ _____
Life and disability.....	\$ _____	\$ _____
Health and dental (not already taken out of a paycheck).....	\$ _____	\$ _____
Car / truck.....	\$ _____	\$ _____
Property.....	\$ _____	\$ _____
Other: _____.....	\$ _____	\$ _____
Taxes: Income tax or withholding tax payments.....	\$ _____	\$ _____
Current real estate taxes.....	\$ _____	\$ _____
Estimated income tax payments (quarterly).....	\$ _____	\$ _____
Overdue real estate taxes.....	\$ _____	\$ _____
Installment payments:		
Motor vehicle: _____.....	\$ _____	\$ _____
Motor vehicle: _____.....	\$ _____	\$ _____
Motor vehicle: _____.....	\$ _____	\$ _____
Rental property.....	\$ _____	\$ _____
Furniture.....	\$ _____	\$ _____
Furniture.....	\$ _____	\$ _____
Jewelry.....	\$ _____	\$ _____
Boat / recreational vehicle.....	\$ _____	\$ _____
Other: _____.....	\$ _____	\$ _____
Alimony & child support.....	\$ _____	\$ _____
Child care.....	\$ _____	\$ _____
Student loans.....	\$ _____	\$ _____

Are your wages now being garnished or are they about to be garnished? Yes _____ No _____

Details: _____

Do you have any judgments against you? Yes _____ No _____ Who? _____

Do you have any lawsuits against you? Yes _____ No _____ Who? _____

Do you own any lots, land or real property OTHER THAN the house you live in now? Yes _____ No _____

If so, please describe: _____

Is any creditor currently taking any deductions out of your paycheck for loans, car payments, etc.? Yes _____ No _____

Do you have over \$500 in savings accounts, CD's, stocks, bonds, or similar financial accounts? Yes _____ No _____

If so, please describe and list dollar value amount: _____

Are you self-employed? Yes _____ No _____

If so, please describe: _____

Are you currently in the process of getting a divorce, or are you separated from your spouse? Yes _____ No _____

Have you been divorced in the past 10 years one or more times? Yes _____ No _____

Have you cosigned on a loan or credit account for anyone else? Yes _____ No _____

Do you have a stockbroker's license or a securities license? Yes: _____ No _____

Have you filed all income tax returns for this year and previous years? Yes _____ No _____

If not, for what years? _____

Have you received any cash advances in the last 3 months? Yes _____ No _____

If yes, how much? \$ _____

Have you transferred the balance on a credit card to another credit card in the last 3 months? Yes _____ No _____

Have you used any credit card to purchase more than \$500.00 worth of goods or services in the last 3 months? Yes _____ No _____

Have you participated in a debt consolidation, debt management or debt elimination program in the past year? Yes _____ No _____

Have you lived outside of Mississippi in the past two years? Yes _____ No _____

Does anyone else contribute to the expenses of your household? Yes _____ No _____

Do you have any claims or lawsuits against someone where they would owe you money? Yes _____ No _____

Do you have any loans against your retirement or insurance accounts? Yes _____ No _____

If yes, how much per month? \$ _____

Have you sold any of your property (land, house, vehicle) in the last 36 months? Yes _____ No _____

Have you transferred or given away any of your property (land, house, vehicle) in the last 36 months? Yes _____ No _____

Have you given anyone a lien or mortgage on any of your property in the last 36 months? Yes _____ No _____

Do you pay child or spousal support? Yes _____ No _____

Is any support past due? Yes _____ No _____

Are you owed any support? Yes _____ No _____

Do you have any un-filed returns? Yes _____ No _____ **What years?** _____

Has the IRS contacted you regarding a debt? Yes _____ No _____ **How?** _____

How much does the IRS believe that you owe? _____

Are you currently on a payment plan with the IRS? Yes _____ No _____

If Yes-- Are you current on your payments? Yes _____ No _____

What are/were your payments? _____

Have you ever been convicted of a crime? Yes _____ No _____

Have you ever been charged with tax evasion? Yes _____ No _____

Have you ever been audited by the IRS? Yes _____ No _____

Are you currently under an IRS audit? Yes _____ No _____